

## Patient Dental & Medical Health History Form

**To our patients:** Please know that we may ask follow-up questions to make sure we have all the information we need in order to treat you.

| <b>Patient Information</b>                                      |  |
|---|--|
| Last Name:  | First Name:  |
| Home Phone:   | Cell Phone:  |
| Email address:  |  |
| Mailing address:  | City:  |
| State:  | Zip code:  |
| Date of birth:  | Gender:  |
| Who referred you to our practice?                               |  |
| <b>Emergency Contact Information</b>                            |  |
| First & Last Name:  |  |
| Phone number:   |  |
| Relationship to patient:  |  |
| <b>Patient Insurance Information</b>                            |  |
| Primary Dental Insurance:                                       |  |
| Insurance member #:   |  |
| Are you the main policy holder?                                 | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| If no, who is the policy holder? _____                          |  |
| What is their DOB? _____  |  |
| Do you have a secondary Insurance?                              | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| If yes, please provide secondary insurance carrier: _____       |  |
| Member ID# _____  |  |
| Policy Holder Name and DOB: _____                               |  |
| <b>Dental History &amp; Symptoms</b>                            |  |
| What is the reason for your visit today?                        |  |
| Are you currently experiencing any pain/discomfort?             | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| When was your last dental exam?                                 |  |
| When was the last time you had dental x-rays taken?             |  |
| <b>Please mark an "X" in the box ONLY if it applies to you.</b> |  |
| Is it hard to open your mouth?                                  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Does it hurt to chew, bite or swallow?                          | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Do your gums bleed when you brush/floss?                        | <input type="checkbox"/> YES <input type="checkbox"/> NO |

|   |  |
|---|--|
| Have you ever had gum treatments (scaling, root planning)   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Do you have any sores or growths in your mouth?   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Do you clench or grind your teeth?  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Does your jaw click, pop or hurt?   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Do you have earaches or neck pain?  | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Does dental treatment make you nervous?   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Have you ever experienced any of these sleep-related breathing disorders?   |  |
| <input type="checkbox"/> Mouth breathing <input type="checkbox"/> Snoring <input type="checkbox"/> Trouble breathing during sleep   |  |
| <input type="checkbox"/> Have had a serious injury to your head or mouth?<br>If yes, what happened and when?  |  |
| <input type="checkbox"/> Have had problems with dental treatment in the past<br>If yes, what happened?  |  |
| <input type="checkbox"/> Have had a reaction to, or problem with anesthesia<br>If yes, what happened?   |  |
| <input type="checkbox"/> Am unhappy with smile<br><input type="checkbox"/> Color <input type="checkbox"/> Shape <input type="checkbox"/> Position<br><input type="checkbox"/> Other |  |

| <b>Medications &amp; Other Products / Substances</b>  |  |
|---|--|
| <b>Please use an "X" to mark your answers to the following questions.</b>   |  |
| Are you taking any blood thinners?..... <input type="checkbox"/> YES <input type="checkbox"/> NO  |  |
| If yes, what are you taking? _____  |  |
| Are you taking any medication to treat osteoporosis or Paget's disease? ..... <input type="checkbox"/> YES <input type="checkbox"/> NO  |  |
| If yes, what are you taking? _____  |  |
| Are you taking, or scheduled to take an IV medication to treat bone pain, hypercalcemia or skeletal complications resulting from Paget's disease, multiple myeloma or metastatic cancer? ..... <input type="checkbox"/> YES <input type="checkbox"/> NO |  |
| If yes, what are you taking? _____  |  |
| If yes, how long have you been taking it? _____   |  |
| Are you taking any hormonal replacements? ..... <input type="checkbox"/> YES <input type="checkbox"/> NO  |  |
| Do you use any form of tobacco or nicotine products (cigarettes, cigars, chew, vapes)? ..... <input type="checkbox"/> YES <input type="checkbox"/> NO   |  |
| How many alcoholic beverages do you have per week? _____  |  |
| Do you use controlled substances, including marijuana, for either medical or recreational reasons? .... <input type="checkbox"/> YES <input type="checkbox"/> NO  |  |
| If yes, what substance? _____   |  |
| If yes, how often? _____  |  |
| Do you take any other prescriptions or over-the-counter medicines, vitamins, herbs or supplements?... <input type="checkbox"/> YES <input type="checkbox"/> NO  |  |
| If yes, please list them here: _____  |  |
| <b>Women Only:</b> Are you:   |  |

|  |   |
|--|---|
| Taking birth control pills? ..... <input type="checkbox"/> YES <input type="checkbox"/> NO         |   |
| Pregnant? If yes, number of weeks: _____   |   |
| Nursing? If yes, number of weeks: _____  |   |
| <b>Allergies</b> Please use an “X” to mark your answers to the following questions.                |   |
| <b>Are you allergic to or have you had an allergic reaction to:</b>                                |   |
| Aspirin <input type="checkbox"/> YES <input type="checkbox"/> NO                                   | Sulfa drugs such as sulfamethoxazole-trimethoprim (Septra, Bactrim), erythromycin-sulfisoxazole, sulfasalazine (Azulfidine), erythromycin-sulfisoxazole (Eryzole, Pediazole) glyburide (Diabeta, Glynase PresTabs), dapsone, sumatriptan (Imitrex), celecoxib (Celebrex), hydrochlorothiazide (Microzide) and furosemide (Lasix) <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Barbiturates, sedatives or sleeping pills <input type="checkbox"/> YES <input type="checkbox"/> NO |   |
| Codeine or other narcotics <input type="checkbox"/> YES <input type="checkbox"/> NO                |   |
| Hay fever / Seasonal allergies <input type="checkbox"/> YES <input type="checkbox"/> NO            |   |
| Iodine <input type="checkbox"/> YES <input type="checkbox"/> NO                                    |   |
| Latex <input type="checkbox"/> YES <input type="checkbox"/> NO                                     |   |
| Local anesthetics <input type="checkbox"/> YES <input type="checkbox"/> NO                         |   |
| Metals <input type="checkbox"/> YES <input type="checkbox"/> NO                                    |   |
| Penicillin or other antibiotics <input type="checkbox"/> YES <input type="checkbox"/> NO           | Other <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| <b>Medical &amp; Surgical History</b>  |   |
| Date of last physical exam:  | What is your normal blood pressure?   |
| Primary Care’s Name:   | Phone #   |
| Are you in good health?  | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Are you currently being seen by a physician?   | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Has a previous dentist recommended you take antibiotics after dental work?                         | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Have you had a serious illness, operation or been hospitalized in the past 5 years?                | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Have you had any type of joint replacement surgery?  | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Have you had a heart valve replacement or heart surgery?   | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Have you had an organ or bone marrow/stem cell replacement?  | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Have you traveled internationally in the last 30 days?   | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Have you had a fever in the last 72 hours?   | <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| <b>Medical History Specific</b> Please use an “X” to mark your answers to the following questions. |   |
| <b>Do you have, or have you been diagnosed with any of the following conditions?</b>               |   |
| <b>Heart (Cardiac) Health</b>  | <b>Cancer</b> <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Pacemaker / Implanted defibrillator <input type="checkbox"/> YES <input type="checkbox"/> NO       | Type:   |
| Artificial (prosthetic) heart valve <input type="checkbox"/> YES <input type="checkbox"/> NO       | Date of diagnosis:  |
| Previous infective endocarditis <input type="checkbox"/> YES <input type="checkbox"/> NO           | Chemotherapy  |
| Congenital heart disease <input type="checkbox"/> YES <input type="checkbox"/> NO                  | Radiation treatment   |
| Unrepaired, cyanotic CHD <input type="checkbox"/> YES <input type="checkbox"/> NO                  |   |
| Repaired in the last 6 months <input type="checkbox"/> YES <input type="checkbox"/> NO             | <b>Blood Health</b>   |
| Repaired CHD with residual defects <input type="checkbox"/> YES <input type="checkbox"/> NO        | Anemia <input type="checkbox"/> YES <input type="checkbox"/> NO   |
| Arteriosclerosis <input type="checkbox"/> YES <input type="checkbox"/> NO                          | Blood transfusion <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Coronary artery disease <input type="checkbox"/> YES <input type="checkbox"/> NO                   | If yes, date:   |
| Congestive heart failure <input type="checkbox"/> YES <input type="checkbox"/> NO                  | Hemophilia <input type="checkbox"/> YES <input type="checkbox"/> NO   |
| Damaged heart valves <input type="checkbox"/> YES <input type="checkbox"/> NO                      |   |
| Heart Attack <input type="checkbox"/> YES <input type="checkbox"/> NO                              | <b>Neurological Health</b>  |
| Heart murmur / rhythm disorder <input type="checkbox"/> YES <input type="checkbox"/> NO            | Anxiety <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Rheumatic heart disease <input type="checkbox"/> YES <input type="checkbox"/> NO                   | Depression <input type="checkbox"/> YES <input type="checkbox"/> NO   |
| Stroke <input type="checkbox"/> YES <input type="checkbox"/> NO                                    | Epilepsy <input type="checkbox"/> YES <input type="checkbox"/> NO   |
| <b>Respiratory Health</b>  | Mental health disorder <input type="checkbox"/> YES <input type="checkbox"/> NO   |
| Asthma (COPD) <input type="checkbox"/> YES <input type="checkbox"/> NO                             | Neurological disorder <input type="checkbox"/> YES <input type="checkbox"/> NO  |
| Bronchitis <input type="checkbox"/> YES <input type="checkbox"/> NO                                | PTSD <input type="checkbox"/> YES <input type="checkbox"/> NO   |

|                                    |  |                              |  |
|------------------------------------|--|------------------------------|--|
| Emphysema                          | <input type="checkbox"/> YES <input type="checkbox"/> NO | Traumatic brain injury       | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Sinus trouble                      | <input type="checkbox"/> YES <input type="checkbox"/> NO | Concussion                   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Tuberculosis                       | <input type="checkbox"/> YES <input type="checkbox"/> NO |                              |  |
| <b>Autoimmune Disease</b>          |  | <b>Other</b>                 |  |
| AIDS or HIV infection              | <input type="checkbox"/> YES <input type="checkbox"/> NO | Arthritis                    | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Lupus                              | <input type="checkbox"/> YES <input type="checkbox"/> NO | Chronic pain                 | <input type="checkbox"/> YES <input type="checkbox"/> NO |
|                                    |  | Diabetes                     | <input type="checkbox"/> YES <input type="checkbox"/> NO |
|                                    |  | Eating disorder              | <input type="checkbox"/> YES <input type="checkbox"/> NO |
|                                    |  | Frequent infections          | <input type="checkbox"/> YES <input type="checkbox"/> NO |
|                                    |  | Hepatitis or liver disease   | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| <b>Digestive Health</b>            |  |                              |  |
| Gastrointestinal disease           | <input type="checkbox"/> YES <input type="checkbox"/> NO | Immune deficiency            | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| G.E. reflux / persistent heartburn | <input type="checkbox"/> YES <input type="checkbox"/> NO | Kidney problems              | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Stomach ulcers                     | <input type="checkbox"/> YES <input type="checkbox"/> NO | Malnutrition                 | <input type="checkbox"/> YES <input type="checkbox"/> NO |
|                                    |  | Osteoporosis                 | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| <b>Eye Health</b>                  |  | Rheumatoid arthritis         | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Glaucoma                           | <input type="checkbox"/> YES <input type="checkbox"/> NO | Sexually transmitted disease | <input type="checkbox"/> YES <input type="checkbox"/> NO |
|                                    |  | Thyroid problems             | <input type="checkbox"/> YES <input type="checkbox"/> NO |

Do you have any disease, condition or problem that is not listed here?

### Medical Symptoms / General Please use an "X" to mark your answers to the following questions.

#### In the past 30 days, have you:

|  |  |
|--|--|
| Had chest pain or tightness?                 | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Coughed up blood?                            | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Had a cough that lasted longer than 3 weeks? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Been exposed to anyone with tuberculosis?    | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Had a rapid or irregular heart beat?         | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Fainted?                                     | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Noticed a change in your vision?             | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Found it hard to catch your breath?          | <input type="checkbox"/> YES <input type="checkbox"/> NO |

**NOTE: It is important for both the doctor and patient talk honestly about the patient's health before treatment.**

I have answered the above questions completely, accurately and to the best of my ability.

Patient / Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### For Completion By Dentist

Comments: \_\_\_\_\_

**Office Use Only:** ☐ Medical Alert ☐ Premedication ☐ Allergies ☐ Anesthesia

Reviewed by: \_\_\_\_\_

Date: \_\_\_\_\_



## Financial Policy

Thank you for choosing Elisa Liberto, DMD! It is our primary goal to deliver the best and most comprehensive care available. We strongly believe in making the cost of your care as clear and manageable as possible for each of our patients.

As a courtesy to each patient, we verify your insurance benefits prior to your visit to ensure that you receive your maximum allowable benefit. It is important to note that benefits given by the insurance company are not a guarantee and claims could be processed differently than quoted. You are ultimately responsible for all charges.

Payment is due at the time of your service unless other arrangements have been made prior to treatment. Payments may be made using Check, Cash, Credit and Care Credit. Any checks that are returned to our office from your financial institution are subject to a \$25 returned check fee.

## Appointment Policy

In order to maintain a healthy Doctor-patient relationship and to provide the best dental care possible, it is essential for you to keep your scheduled appointments. We require a 48 hour notice when cancelling or rescheduling an appointment. If less than 48 hours is given or if you fail to make it to a scheduled appointment, there will be a \$100 fee. Appointment cancellations should be made during our regular business hours by speaking to our front office staff.

We do understand that things come up, however we ask for a courtesy call to let us know that your appointment no longer works for you. Exceptions will be made for emergency situations. We care a great deal about you as our patient and thank you for your consideration of our schedules as well as doing your part to achieve and maintain optimum oral health!

Please indicate your understanding and acceptance of our financial and appointment policies by signing below.

|                             |       |
|-----------------------------|-------|
| Patient Name:               | Date: |
| Patient/Guardian Signature: | Date: |
| Witness Signature:          | Date: |



**Elisa S. Liberto, DMD**  
COMPLETE DENTISTRY

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## **CREDIT CARD AUTHORIZATION FORM**

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

### **Credit Card Information**

Cardholder Name (as it appears on card): \_\_\_\_\_

Card Type: ☐ Visa ☐ MasterCard ☐ American Express ☐ Discover

Card Number: \_\_\_\_\_

CVV Code: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Billing Zip Code: \_\_\_\_\_

### **Authorization Agreement**

I authorize Dr. Elisa Liberto, DMD to securely store my credit card information and charge it for the following:

- Payment for services rendered.
- Balances remaining after insurance has processed a claim.
- Missed appointment fees or late cancellation fees as outlined in the office policy.

I understand that:

- My card information will be stored securely and in compliance with PCI DSS standards.
- This authorization remains valid until I provide written notice to revoke it.
- It is my responsibility to inform the office of any changes to my credit card information.

Cardholder Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Employee Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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COMPLETE DENTISTRY

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## General Consent for Treatment And Local Anesthesia

|               |              |
|---------------|--------------|
| Patient Name: | Patient DOB: |
|---------------|--------------|

I give consent for myself / my child to receive dental treatment as deemed necessary by the providers at Elisa Liberto, DMD. The procedures include, but are not limited to; examinations, oral prophylaxes (cleanings), fluoride treatment, sealants, restorations (amalgam or composite fillings and crowns), periodontal (gum) treatments, endodontic (root canal) treatments, extractions and the use of local anesthetics. I understand that the use of local anesthetics carries a small risk for swelling, bleeding, discomfort, prolonged numbness/tingling, nausea, vomiting, allergic reactions, rapid or irregular heartbeat or jaw muscle spasms and cramps.

I understand that I must inform the dentist of any prescription or over-the-counter medications I am taking as these may interact with local anesthetics. I understand my dentist's recommendation of local anesthetic for all for all procedures that require adequate pain control and the risks of local anesthesia.

Depending on the procedures, minor to moderate sensitivity of the teeth and soreness of the gums in the area treated are completely normal. If you have any questions or concerns, do not hesitate to contact our office.

**PLEASE ASK THE DENTIST IF YOU HAVE ANY QUESTIONS REGARDING THIS CONSENT FORM. DO NOT SIGN IF YOU HAVE NOT HAD YOUR QUESTIONS ANSWERED.**

I hereby acknowledge that I have read this document and have discussed all questions or concerns that I may have.

---

Patient or Guardian Signature

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Date

---

Witness Signature

---

Date



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## **PHOTO RELEASE FORM**

We are asking your permission to use selected before and after photos for educational purposes, communication and advertising purposes. We will not use full face photographs or disclose your identity in any way.

I hereby grant permission to Elisa S. Liberto, DMD to use photographs and/or videos of me taken at the office of Elisa S. Liberto in publications, news releases, online, social media and in other communications related to the mission of the dental office.

Patient Name: \_\_\_\_\_

Guardian Name (if applicable): \_\_\_\_\_

Patient/Guardian signature: \_\_\_\_\_

Thank you!





## PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**\*\* You may refuse to sign this acknowledgement \*\***

|               |       |
|---------------|-------|
| Patient Name: | Date: |
|---------------|-------|

I have received (or have been offered) a copy of this office's Notice of Privacy Practices. By signing this form, you are giving this office your consent to use and disclose health information about you for treatment, payment, and health care operation purposes.

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Patient / Guardian Signature:

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Witness Signature:

### **For Office Use Only**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communications barriers prohibited obtaining the acknowledgments
- ☐ An emergency situation prevented us from obtaining acknowledgements
- ☐ Other (Please Specify):

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## Smile Evaluation

|               |       |
|---------------|-------|
| Patient Name: | Date: |
|---------------|-------|

Do you like the appearance of your teeth; your smile? ☐ YES ☐ NO  
If not, please explain: \_\_\_\_\_

\_\_\_\_\_

Are your teeth all in alignment (straight)? ☐ YES ☐ NO  
If not, please explain: \_\_\_\_\_

\_\_\_\_\_

Do you have spaces that you don't like? ☐ YES ☐ NO  
If not, please explain: \_\_\_\_\_

\_\_\_\_\_

Do you like the color of your teeth? ☐ YES ☐ NO  
If not, please explain: \_\_\_\_\_

\_\_\_\_\_

Do you like the shape of your teeth? ☐ YES ☐ NO  
If not, please explain: \_\_\_\_\_

\_\_\_\_\_

Are your teeth chipped, protruding or hidden? ☐ YES ☐ NO  
If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

Are your teeth wearing on the biting surfaces? ☐ YES ☐ NO  
If yes, please explain: \_\_\_\_\_

\_\_\_\_\_



Are there old fillings or dental work you don't like?  
If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

☐ YES ☐ NO

Would you consider braces to correct your esthetic issues?

☐ YES ☐ NO

Are you happy with the appearance of your gum tissue?

☐ YES ☐ NO

What would you like to change the most in the appearance of your teeth?

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How would you like your teeth to look?

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